

Insurance Agents and Financial Planners:

Do what you do best...

and leave the rest to your virtual assistant.



Sell more...earn more

It's a fact: the more time you spend with clients, the more you will earn. But if you're spending your valuable client-time on paperwork, tracking down requirements and dealing with administrative details, what sales opportunities are you missing?

We know your business

Virtual Business Partners (VBP) specializes in providing a wide range of office, sales and marketing services to busy insurance agents and financial planners. VBP can assist with:

- Tracking submitted cases and following up on requirements
- Prospecting, cold and warm calls
- Qualifying and managing leads
- Power Point presentation creation
- Computer software support
- Obtaining and managing quotes and illustrations
- Building and managing direct mail campaigns
- Sending out kits, sales information and newsletters
- Answering your phone when you are on appointments; returning phone calls in a timely manner
- Seminar scheduling, set up and follow-up
- Ongoing, one-time or intermittent office, sales and marketing support

How VBP saves you money

A VBP assistant is an experienced, administrative professional who utilizes technology to support your business remotely—at a fraction of the cost of hiring an in house employee. You contract with VBP only for the hours you need. VBP does not charge you for fringe benefits, training, computer equipment or software, personal or vacation days, breaks, lunches, basic office supplies or overtime pay.

Because VBP knows the insurance and financial services industry, you can trust us to handle the details of your business, so you can be out there doing what you do best: meeting with clients, making sales and earning more money.



**Partner with Virtual Business Partners
and create the time you need to sell
more, earn more and build your business.**



**Contact us today
to learn more about
this surprisingly
affordable service.**

630-985-2455

What is more TIME with POTENTIAL CLIENTS worth to you?